Datasoft Operations Management

Datasoft Operations and Business Modelling is a core component of the FxOffice framework and delivers an integrated workflow and operations control medium to ensure streamlined and consistent business operational control and govenance. Defining and controlling business processes while remaining adaptable to change and improvement is an essential part of any successful business strategy and the Datasoft Business Modelling framework provides a solid foundation to control your business.

Expanding businesses require the ability quickly evolve with changing infrastructure in key areas such as process consistency, checks and balances, segregation of duties and limits. Datasoft Business Modeling is a powerful user-friendly platform to manage workflow efficiently and effectively. Various features can be administered by business users and process experts with no programming experience making it easy to design and govern workflows, increase streamlined efficiency, and drastically reduce paper-based processes. With complete integration of Business Modeling into Datasoft FXOffice's framework, enterprise-wide process automation can occur from the front-office, to compliance and finance operations. You will be able to streamline and govern workflow, rules, limits, approvals and documents throughout your business processes.

Datasoft Business Modeling is designed for an adaptive approach where business processes engineering and governance can be embedded on a single platform and continually refined for improvement. Streamlined efficiency and control is achieved throughout your company making business activities consistent, repeatable and measurable.

Financial Institutions that operate fast paced operating require workflow automation and control. Datasoft Business Modelling meets these complex operational requirements and since it is built into the Datasoft FxOffice framework, operational control and automation is extended throughout the organization in realtime.

Business Modelling integrates to all Datasoft components and modules and create a unified workflow platform with a wide range of features including:

1.Business Rules, Conditions and Triggers
The integrated foundation of all Datasoft FxOffice componentry and data allows for the definition of rules and conditions to automate control and process governance. Rules and Conditions have these features:
- Complete extensibility thoughout all FxOffice modules
- Rules can be designed without any code-writing
- Rules can be conditional based on user priviledge or any other variable
- Rules can be enforced during save, post or approval
- Rules can warn, cease or trigger escalations

2.Business Limits and Approvals
Every screen in FxOffice can be configured for limits and approvals. This means segregation of duties and checks and balances can be fitted onto any screen for any process with little effort. In addition, limits can be layered such that approvals can be applied based on the seniority of your staff.
- Define any number of approvals per screen
- Approvals can be parameterized for unique approvers, alternate approvers or superuser approvers based on user rights
- Approvals can be based on conditional numerical limits

3.Document Managment
Datasoft Document Management radically reduces paper-based processes in your environement. DART (Document – Archive – Retreive – Track) reduces the cost of storing, accessing and processing documents for any business process. Optimal efficiency is derived from integrating document management into business workflow and operational processes. DART has easy to use features including:
- Flexibility to create document workflows and digital controls
- Audit missing documentation for any process with easy retreival and tracking
- Maintain document workflows quickly and easily

4.Role-based Workflow Dashboards
Datasoft Business modelling and DART provide broad capabilities to establish business rules and workflow surrounded by segregation of duties and auditability. Each specific user or responsbility center is availed a user-centric dashboard identifying clearly the pending or subsequent steps of work for each responsibility for the respective user. This creates a highly efficient work environment where processes are prioritized and clearly conveyed to each user. Dashboard gives your enterprise:
- The ability to assign tasks, load-share and track task execution time
- Visibility of priotized task-lists thereby driving service levels
- Realtime perspectives of workload and task execution metrics

Datasoft Operations and Business Modelling is the solution for growing Financial Institutions to effectively define, manage and control business processes. You will gain systemetized governance and control thoughout process lifecycles enhancing risk management and driving efficiencies in all areas of the organization.